

Unifin Discloses Update with Respect to Execution Version of the Concurso Plan and Materials

Mexico City, Mexico, January 2, 2024. UNIFIN Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“UNIFIN” or the “Company”), today announced, following its last *evento relevante* of December 21, 2023, an update in connection with the execution and implementation of its *Concurso Plan (Convenio Concursal)* previously filed by the Company, through the *Conciliador*, before the *Concurso Court* as part of the procedural stage in its *Concurso Mercantil* proceedings.

In the period of time between December 21, 2023 and today, the Company, with the support and coordination of the *Conciliador*, and with the active participation of all of its key stakeholders, made additional comments and suggested adjustments to its *Convenio Concursal*, which are ultimately reflected in the current execution version thereof published today. The Company has also prepared a summary of the adjusted restructuring proposal reflected in the execution version of the *Concurso Plan* and materials explaining the final restructuring plan and the updated business plan (jointly, the “*Concurso Plan Materials*”). The Company has published the execution version of the *Convenio Concursal* and the *Concurso Plan Materials* on its website under the Investor section: (https://ri.unifin.com.mx/en/informacion_bursatil#eventos).

The Company appreciates and acknowledges the efforts and proactive participation of the Company’s stakeholders, which was essential to negotiating the final terms of a restructuring transaction described in the *Concurso Plan Materials*. The Company believes that the execution version of the *Convenio Concursal*, with the requisite support from its stakeholders, will allow the Company, once the executed version thereof is filed by the *Conciliador* and reviewed and approved by the presiding *Concurso Court*, to emerge from *concurso* as a going-concern, maximizing the recoveries of all recognized creditors.

The Board of Directors, Restructuring Committee and executive management team of the Company remain focused on maintaining business continuity, achieving business stabilization, and maximizing value for the benefit of the Company and all its stakeholders, while reaffirming its commitment to generate value to the SME sector in Mexico.

Unifin is being advised by Rothschild & Co, AlixPartners, Sainz Abogados and Skadden, Arps, Slate, Meagher & Flom, LLP, in connection with its restructuring proceedings supervised by the Mexican specialized *Concurso Court*.
